

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known)

Chapter 12☐ Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Rockin B Farms</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN) <u>85-0826391</u>		
4. Debtor's address	Principal place of business <u>2517 FM 1822</u> <u>Edna, TX 77957</u> Number, Street, City, State & ZIP Code <u>Jackson</u> County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL) _____		
6. Type of debtor	<input type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input checked="" type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **Rockin B Farms**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

1119**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- Check one:*
- ☐ Chapter 7
- ☐ Chapter 9

☐ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☒ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- ☒ No.
- ☐ Yes.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Rockin B Farms**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **Jacob & Brooke Belicek**

Relationship

**General
Partners of
Debtor**District **Southern District of****Texas**

When

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☐ No☒ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☒ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

2517 FM 1822**Edna, TX, 77957-0000**

Number, Street, City, State & ZIP Code

Is the property insured?

☒ No

- ☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion

Debtor	Rockin B Farms	Case number (if known)	
	Name		
	<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion
<hr/>			
16. Estimated liabilities	<input type="checkbox"/> \$0 - \$50,000 <input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million <input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> \$500,000,001 - \$1 billion <input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion
<hr/>			

Debtor **Rockin B Farms**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

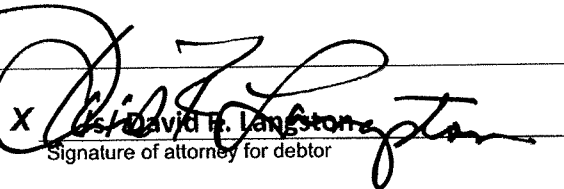
17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 28, 2023**
MM / DD / YYYYX 
Signature of authorized representative of debtor**Jacob Belicek**
Printed nameTitle **General Partner****18. Signature of attorney**X 
Signature of attorney for debtorDate **April 28, 2023**
MM / DD / YYYY**David R. Langston 11923800**
Printed name**Mullin Hoard & Brown, L.L.P.**
Firm name**P.O. Box 2585**
Lubbock, TX 79408

Number, Street, City, State & ZIP Code

Contact phone **806-765-7491**Email address **drl@mhba.com****11923800 TX**
Bar number and State

Fill in this information to identify the case:

Debtor name Rockln B FarmsUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 28, 2023

X


Signature of individual signing on behalf of debtor**Jacob Belicek**

Printed name

General Partner

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Rockin B Farms**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum**
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ <u>746,928.26</u>
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ <u>746,928.26</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>1,187,416.41</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>279,473.22</u>
4. Total liabilities	
Lines 2 + 3a + 3b	\$ <u>1,466,889.63</u>

Fill in this information to identify the case:Debtor name Rocklin B FarmsUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. New First NationalBusiness Checking8993\$99.603.2. Prosperity BankChecking1243\$51.553.3. Prosperity BankChecking5407\$12.11**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$163.26**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**☒ No. Go to Part 3.☐ Yes Fill in the information below.**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

Debtor **Rockin B Farms**
Name

Case number (if known) _____

☐ No. Go to Part 4.☒ Yes Fill in the information below.**11. Accounts receivable**

11a. 90 days old or less:	<u>3,040.00</u>	-	<u>0.00</u>	=	<u>\$3,040.00</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>1,650.00</u>	-	<u>0.00</u>	=	<u>\$1,650.00</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$4,690.00**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes Fill in the information below.**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes Fill in the information below.**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☐ No. Go to Part 7.☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops-either planted or harvested <u>2023 Milo (1735 acres)</u>	<u>Unknown</u>	<u>APH @ acre x ins</u>	<u>Unknown</u>
	<u>1000 bales of Hay</u>	<u>Unknown</u>		<u>\$55,000.00</u>
29.	Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>			
30.	Farm machinery and equipment (Other than titled motor vehicles) <u>Farm Machinery & Equipment</u> <u>See Attached Ex. B30</u>	<u>Unknown</u>	<u>Appraisal</u>	<u>\$615,300.00</u>
31.	Farm and fishing supplies, chemicals, and feed			
32.	Other farming and fishing-related property not already listed in Part 6 <u>FSA Farm Program Contracts</u>	<u>Unknown</u>		<u>Unknown</u>

Debtor **Rockin B Farms**
Name

Case number (if known) _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$670,300.0034. **Is the debtor a member of an agricultural cooperative?**☒ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes. Book value _____ Valuation method _____ Current Value _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☒ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☒ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture 2 desks, filing cabinets and chairs	\$0.00	N/A	\$275.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software 2 computers, tv, printers, fax machine	Unknown	N/A	\$500.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$775.0044. **Is a depreciation schedule available for any of the property listed in Part 7?**☒ No☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles**46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

Debtor **Rockin B Farms**
Name

Case number (If known)

☐ No. Go to Part 9.☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2003 Dodge Truck	\$0.00		\$8,000.00
47.2.	2014 Ram 3500 Work Truck	\$0.00		\$24,000.00
47.3.	1997 F250 Work Truck	\$0.00		\$2,000.00
47.4.	2007 Ford F350	\$0.00		\$4,000.00
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	Trimble TMX 2050 w/ accessories and AG 815 Radio w/ accessories; Filed IQ Cab w/accessories	\$0.00		\$33,000.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$71,000.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property**54. **Does the debtor own or lease any real property?**☒ No. Go to Part 10.☐ Yes Fill in the information below.**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**☒ No. Go to Part 11.☐ Yes Fill in the information below.**Part 11: All other assets**

Debtor Rockin B Farms
Name

Case number (if known) _____

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor **Rockin B Farms**
Name

Case number (if known)

Part 12: SummaryIn Part 12 copy all of the totals from the earlier parts of the form
Type of propertyCurrent value of
personal propertyCurrent value of real
property80. Cash, cash equivalents, and financial assets.
Copy line 5, Part 1

\$163.26

81. Deposits and prepayments. Copy line 9, Part 2.

\$0.00

82. Accounts receivable. Copy line 12, Part 3.

\$4,690.00

83. Investments. Copy line 17, Part 4.

\$0.00

84. Inventory. Copy line 23, Part 5.

\$0.00

85. Farming and fishing-related assets. Copy line 33, Part 6.

\$670,300.00

86. Office furniture, fixtures, and equipment; and collectibles.
Copy line 43, Part 7.

\$775.00

87. Machinery, equipment, and vehicles. Copy line 51, Part 8.

\$71,000.00

88. Real property. Copy line 56, Part 9.....>

\$0.00

89. Intangibles and intellectual property. Copy line 66, Part 10.

\$0.00

90. All other assets. Copy line 78, Part 11.

+ \$0.00

91. Total. Add lines 80 through 90 for each column

\$746,928.26

+ 91b.

\$0.00

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$746,928.26

Chattel Security Agreement List - Equipment

Page 1

Borrower: *Rockin B Farms*

WO#

Client Reference: *Wharton County FSA*Date: *3/25/2023*

FSA Line Item No.	#	Quantity	Item/Description/Model	Manf. Date	Serial Number	Condition	Hours	Appraised Value
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10	9	1	Combine/Case IH/Model 2388	1998	JJC0197337	fair	4241	\$ 19,000.00
11	15	1	Flex header/Case IH/Model 1020/30'		JJC0093835	poor		\$ 1,000.00
12	14	1	Header/Case IH/Model 1010		JJC0300233	fair		\$ 1,000.00
13	7	1	Corn header/Case IH/Model 10848/8 row		JJC0067250	good		\$ 3,500.00

*Rockin B
(FSA)*

EXHIBIT B30

15	49	1	Maintainer/Caterpillar/Model 12G	good	1993	61M07718	3451	\$	57,000.00 - Rockin B (FSA)
17	57	1	Truck/IH/Model cabover	fair	1993	1HSRKEMR4 PH488024	1M	\$	5,000.00 - Rockin B
23	26	1	Hay rake/New Holland/Model HT154	good	2012	236354		\$	11,000.00
24	21	1	Round baler/Case IH/Model RB565	good	2017	YHN194210	15K	\$	11,000.00
25	59	1	Tractor/Case IH/Model 185 Puma	good	2011	ZBBS05178	3751	\$	55,000.00 } Rockin B (FSA)
26	64	1	Square baler/Massey Ferguson/Model 1837	good	2013	M1837ODDH		\$	13,000.00
27	40	2	Grapple/Hoelcher/Model 100	good	2012	B2258		\$	2,750.00
42			Grapple/Hoelcher/Model 100	good	2012	04601		\$	2,750.00
28	61	1	Accumulator/Hoelcher/Model 1000	good	2012	4283		\$	8,000.00
29	30	1	Hay cutter/Massey Ferguson-Hesston Model WR9770	good	2012	AGCM9770DDHS 13199	1577	\$	63,000.00 } Rockin B (FSA)
30	33	1	Hay cutter header/Massey Ferguson/ Model 9195	salvage	2012	M9195DHR4221		\$	6,000.00
32	56	1	VT/Case IH/Model 335VT with Tiger Crumbler/34'	good	2019	YKD087158		\$	48,000.00 - Rockin B (FSA)

Following not listed in original inventory provided list but in actual inventory

inland

68	1	Fuel tank and trailer/AFI/990 gallons Note: damaged-leaks-in issue with insurance company	fair	2021	1A91A1823HA 917084	\$ 4,000.00 - Rockin B (FSA)
19	1	Header/Case IH/Model 1020	poor		JJC0223336	\$ 1,000.00 - Rockin B (FSA)
66	1	Tractor/John Deere/Model 9510R	good	2013	1RW9510RJC	\$ 185,000.00 - Rockin B (JDF)
27	1	Grain trailer/Fruehauf/Model belly dump	good	1998	IH5G04220 BM008710	\$ 10,000.00 - Rockin B
55	1	Fertilizer rig/shopmade/24 row with central liquid system with nurse tank	good			\$ 19,000.00 - Rockin B
31	1	Levee disk/Prime/Model 1012/3 pt	good		33549	\$ 3,500.00 - Rockin B (FSA)

34	1	Ag bag handler/KBH/3 pt	good	BH00177	\$ 1,000.00 - Rockin B (FSA)
35	1	Seed tender/J&M	good		\$ 3,000.00 - Rockin B
58	1	Water tank/TankMaster/8400 gasl	good	19TAE14B6C F003049	\$ 5,000.00 - Rockin B
37	1	Levee disk/Athens/Model 2517/3pt	fair		\$ 1,500.00 - Rockin B
41	1	Air compressor/Atlas/Model Copco XAS375	good	4500B1312 ARO70770	\$ 6,000.00 - Rockin B (FSA)
52	1	Ditcher/Best Manufacturing/3 pt	good		\$ 1,000.00 - Rockin B (FSA)
53	1	Roller/Fair Oaks/pull type/30'	good		\$ 4,500.00 - Rockin B
	1	UTV/Polaris/Model 1000XP	good	4XARRE997 M8024936	\$ 18,000.00 - Rockin (JCFW)
				300	

33	25	2	Module builder/Big 12/Model 180D	good	2181	\$	3,500.00
			Module builder/Big 12/Model 180D	good	3569	\$	3,500.00
34	63	1	Cotton picker/Case IH/Model CPX 610	fair	FG010502	\$	12,000.00
			Note: could not see SR# due to bees and can't read hours				
35	24	1	Boll buggy/Big 12/Model VB1993	good	532	\$	2,900.00
36	62	1	Cotton picker/Case IH/Model 2155	fair	JJC0156553	\$	3,900.00
			Note: could not see SR# due to bees and can't read hours				
37	23	1	Scraper/Harvey Manufacturing/Model MG12	good	MS120999	\$	20,000.00

Rocklin &
(K&K)

Fill in this information to identify the case:

Debtor name **Rockin B Farms**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 First Western Equipment Finance

Creditor's Name

**P.O. Box 2068
Minot, ND 58702**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
01DS

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Trimble TMX 2050 w/ accessories and AG 815
Radio w/ accessories; Filed IQ Cab
w/accessories**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**\$29,683.35****\$33,000.00****2.2 Jackson County Federal Credit Union**

Creditor's Name

**309 N. Allen
Edna, TX 77957**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

11/19/2020Last 4 digits of account number
7261

Describe debtor's property that is subject to a lien

2014 Ram 3500 Work Truck

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**\$14,838.71****\$24,000.00**

Debtor **Rockin B Farms**

Case number (if known) _____

Name

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.3 Jackson County Federal Credit Union**

Creditor's Name

**309 N. Allen
Edna, TX 77957**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

5/4/2021

Last 4 digits of account number

7325

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2021 Polaris**\$20,227.85****\$18,000.00**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 John Deere Financial**

Creditor's Name

**6400 NW 86th Street
P.O. Box 6600
Johnston, IA 50131**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

1720

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

9510 JD Tractor**\$194,684.88****\$185,000.00**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 Prosperity Bank**

Creditor's Name

**101 S. Main St.
Victoria, TX 77901**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Milo and Hay**\$592,855.30****\$55,000.00**

Describe the lien

Non-Purchase Money Security

Debtor **Rockin B Farms**

Case number (if known)

Name

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.6 USDA/FSA**

Creditor's Name

**711 E. Main Street
Alice, TX 78332**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$335,126.32**\$430,300.00****Equipment**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,187,416.41**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**First Western Equipment Finance
100 Prairie Center Drive
Eden Prairie, MN 55344**Line **2.1****Shoppa's Farm Supply Inc.
25830 US 59 Road
El Campo, TX 77437**Line **2.4**

Fill in this information to identify the case:

Debtor name **Rockin B Farms**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

David J. Peake
9660 Hillcroft
Houston, TX 77096

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$0.00 \$0.00

Date or dates debt was incurred

Basis for the claim:

NOTICE PURPOSES ONLY

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

- ☒ No
☐ Yes

2.2 Priority creditor's name and mailing address

Internal Revenue Service
Special Procedures - Insolvency
P.O. Box 7346
Philadelphia, PA 19101-7346

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$0.00 \$0.00

Date or dates debt was incurred

Basis for the claim:

NOTICE PURPOSES ONLY

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

- ☒ No
☐ Yes

Debtor **Rockin B Farms**

Case number (if known)

Name

2.3 Priority creditor's name and mailing address

Internal Revenue Service
STOP #5026AUS
300 E. 8th St.
Austin, TX 78701

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$0.00 \$0.00

Date or dates debt was incurred

Basis for the claim:

NOTICE PURPOSES ONLY

Last 4 digits of account number

Specify Code subsection of PRIORITY
 unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2.4 Priority creditor's name and mailing address

Jackson County Central Appraisal
District
404 North Allen Street
Edna, TX 77957

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$0.00 \$0.00

Date or dates debt was incurred

Basis for the claim:

NOTICE PURPOSES ONLY

Last 4 digits of account number

Specify Code subsection of PRIORITY
 unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2.5 Priority creditor's name and mailing address

Jackson County FSA Office
700 N. Wells, Suite 202
Edna, TX 77957-2765

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$0.00 \$0.00

Date or dates debt was incurred

Basis for the claim:

NOTICE PURPOSES ONLY

Last 4 digits of account number

Specify Code subsection of PRIORITY
 unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2.6 Priority creditor's name and mailing address

Texas Attorney General's Office
Bankruptcy-Collections Division
P.O. Box 12548
Austin, TX 78711

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$0.00 \$0.00

Date or dates debt was incurred

Basis for the claim:

NOTICE PURPOSES ONLY

Last 4 digits of account number

Specify Code subsection of PRIORITY
 unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor **Rockin B Farms**

Case number (if known)

Name

2.7 Priority creditor's name and mailing address

U.S. Attorneys Office
Southern District of Texas
1000 Louisiana, Ste. 2300
Houston, TX 77002

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$0.00 \$0.00

Date or dates debt was incurred

Basis for the claim:

NOTICE PURPOSES ONLY

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2.8 Priority creditor's name and mailing address

U.S. Trustee's Office
606 N. Carancahua
Suite 1107
Corpus Christi, TX 78476

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$0.00 \$0.00

Date or dates debt was incurred

Basis for the claim:

NOTICE PURPOSES ONLY

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2.9 Priority creditor's name and mailing address

USDA Farm Service Agency
2405 Texas Ave. South
College Station, TX 77840

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$0.00 \$0.00

Date or dates debt was incurred

Basis for the claim:

NOTICE PURPOSES ONLY

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

Bayer Crop Science
P.O. Box 204070
Dallas, TX 75320

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$54,720.00

Date(s) debt was incurred

Last 4 digits of account number 3015Basis for the claim: 2022 SeedIs the claim subject to offset? ☒ No ☐ Yes

3.2 Nonpriority creditor's name and mailing address

Farmers Edge
8301 Cody Dr., Suite C
Lincoln, NE 68512

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$10,039.84

Date(s) debt was incurred

Last 4 digits of account number 4126Basis for the claim: Trade DebtIs the claim subject to offset? ☒ No ☐ Yes

Debtor **Rockin B Farms**

Case number (if known)

Name

3.3 Nonpriority creditor's name and mailing address

Headway Capital
175 W. Jackson Blvd
Chicago, IL 60604

Date(s) debt was incurred

Last 4 digits of account number 5377

As of the petition filing date, the claim is: Check all that apply.

\$43,881.54

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Credit CardIs the claim subject to offset? ☒ No ☐ Yes

3.4 Nonpriority creditor's name and mailing address

Helena Agri Enterprises
255 Schilling Blvd., Suite 200
Collierville, TN 38017

Date(s) debt was incurred

Last 4 digits of account number 8927

As of the petition filing date, the claim is: Check all that apply.

\$147,299.84

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Fertilizer/ChemicalIs the claim subject to offset? ☒ No ☐ Yes

3.5 Nonpriority creditor's name and mailing address

Shoppa's Farm Supply
25830 US 59 R.
El Campo, TX 77437Date(s) debt was incurred 11/2022Last 4 digits of account number 5610

As of the petition filing date, the claim is: Check all that apply.

\$23,532.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade DebtIs the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

		Total of claim amounts	
5a.	\$		0.00
5b.	+	\$	279,473.22
5c.	\$		279,473.22

Fill in this information to identify the case:

Debtor name **Rockin B Farms**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Lease on Backhoe**

State the term remaining

List the contract number of any government contract _____

**CAT Financial
P.O. Box 730681
Dallas, TX 75373**2.2. State what the contract or lease is for and the nature of the debtor's interest **Farm Lease
315 acres in Jackson
County, Texas
\$25,550.00**

State the term remaining

List the contract number of any government contract _____

**Dos Amigos Gringos, LLC
1107 Grand River Dr.
Richmond, TX 77406**2.3. State what the contract or lease is for and the nature of the debtor's interest **Agricultural Sublease
Agreement**

State the term remaining

List the contract number of any government contract _____

**Lolita Packaging, LLC
P.O. Box 5502
Victoria, TX 77903**2.4. State what the contract or lease is for and the nature of the debtor's interest **Agricultural Lease
Agreement**

State the term remaining

List the contract number of any government contract _____

**Tejano Farms
P.O. Box 5502
Victoria, TX 77903**

Debtor 1 **Rockin B Farms**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

Farm Lease
1958.49 acres in
Jackson County, Texas
\$146,725.68

State the term remaining

List the contract number of any government contract

TK Partners
P.O. Box 570
Palacios, TX 77465

2.6. State what the contract or lease is for and the nature of the debtor's interest

FSA Contracts

State the term remaining

List the contract number of any government contract

USDA/FSA
711 E. Main Street
Alice, TX 78332

2.7. State what the contract or lease is for and the nature of the debtor's interest

Farm Lease (Edna Lease)
111 acres
\$2,553.00

State the term remaining

List the contract number of any government contract

William Baker and Mary McManus
15303 Bonita Springs
Houston, TX 77083

Fill in this information to identify the case:

Debtor name **Rockin B Farms**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Jacob & Brooke Belicek	2517 FM 1822 Edna, TX 77957	USDA/FSA	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Jacob & Brooke Belicek	2517 FM 1822 Edna, TX 77957	First Western Equipment Finance	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Jacob & Brooke Belicek	2517 FM 1822 Edna, TX 77957	Jackson County Federal Credit Union	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Jacob & Brooke Belicek	2517 FM 1822 Edna, TX 77957	Jackson County Federal Credit Union	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Jacob & Brooke Belicek	2517 FM 1822 Edna, TX 77957	John Deere Financial	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **Rockin B Farms**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.6	Jacob & Brooke Belicek	2517 FM 1822 Edna, TX 77957	Prosperity Bank	<input checked="" type="checkbox"/> D <u>2.5</u>
				<input type="checkbox"/> E/F _____
				<input type="checkbox"/> G _____

Fill in this information to identify the case:Debtor name **Rockin B Farms**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that applyGross revenue
(before deductions and exclusions)**For year before that:**From **1/01/2021** to **12/31/2021**☒ Operating a business**\$1,044,136.00**☐ Other _____**For the fiscal year:**From **1/01/2020** to **12/31/2020**☒ Operating a business**\$242,836.00**☐ Other _____**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1.

**BH Genetics
5933 FM 1157
Ganado, TX 77962****4/17/23****\$7,200.00**☐ Secured debt☐ Unsecured loan repayments☒ Suppliers or vendors☐ Services☐ Other _____

Debtor **Rockin B Farms**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. Nutrien Ag Solutions P.O. Box 670 Wharton, TX 77488	4/12/2023 4/19/2023	\$23,629.45	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. United Ag 907 S. Wharton St. El Campo, TX 77437	2/8/23 3/14/23 4/13/23	\$12,622.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
------------------------------------------------------	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	-----------------------------------------	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Debtor **Rockin B Farms**

Case number (if known) _____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
Cotton and Corn Severe Drought	Corn: \$220,437 Cotton: \$609,551	May and June, 2022	\$1,165,205.61

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Mullin Hoard & Brown, L.L.P. P.O. Box 2585 Lubbock, TX 79408	Attorney Fees	4/25/2023	\$20,000.00
Email or website address drl@mhba.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Debtor **Rockin B Farms**

Case number (if known) _____

Who received transfer?
AddressDescription of property transferred or
payments received or debts paid in exchangeDate transfer
was madeTotal amount or
value**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ NoneFinancial Institution name and
AddressLast 4 digits of
account numberType of account or
instrumentDate account was
closed, sold,
moved, or
transferredLast balance
before closing or
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address

Names of anyone with
access to it
Address

Description of the contents

Does debtor
still have it?

Debtor **Rockin B Farms**

Case number (if known) _____

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☐ No.

☐ Yes. Provide details below.

Case title
Case number

Court or agency name and address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☐ No.

☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

☐ No.

☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Debtor **Rockin B Farms**

Case number (if known) _____

Business name address**Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

Dates business existed**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service****From-To**

26a.1. **Mark Farquhar**
Farquhar Financial Services
700 N. Wells
Edna, TX 77957

2021 - Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Date of service****From-To**

26b.1. **USDA/FSA**
711 E. Main Street
Alice, TX 78332

3/2023 and prior

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

26d.1. **Prosperity Bank**
101 S. Main St.
Victoria, TX 77901

26d.2. **New First National**
700 N. Wells
Edna, TX 77957

26d.3. **First State Bank of Louise**
101 E. York St.
Ganado, TX 77962

26d.4. **Ag Resource Management**

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory**

Debtor **Rockin B Farms**

Case number (if known)

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Chattel Resources	3/25/2023	\$2,110,855

Name and address of the person who has possession of inventory records

Rockin B Farms/Jacob Belicek
2517 FM 1822
Edna, TX 77957

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Jacob Belicek	2517 FM 1822 Edna, TX 77957	General Partner	50%

Name	Address	Position and nature of any interest	% of interest, if any
Brooke Belicek	2517 FM 1822 Edna, TX 77957	General Partner	50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Debtor Rockin B Farms

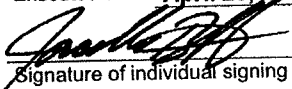
Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 28, 2023


Signature of individual signing on behalf of the debtor

Jacob Belicek
Printed name

Position or relationship to debtor General Partner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes